

Capital Securities Corporation Institutional Investor Conference

Capital Care 群益關心您

November 2025

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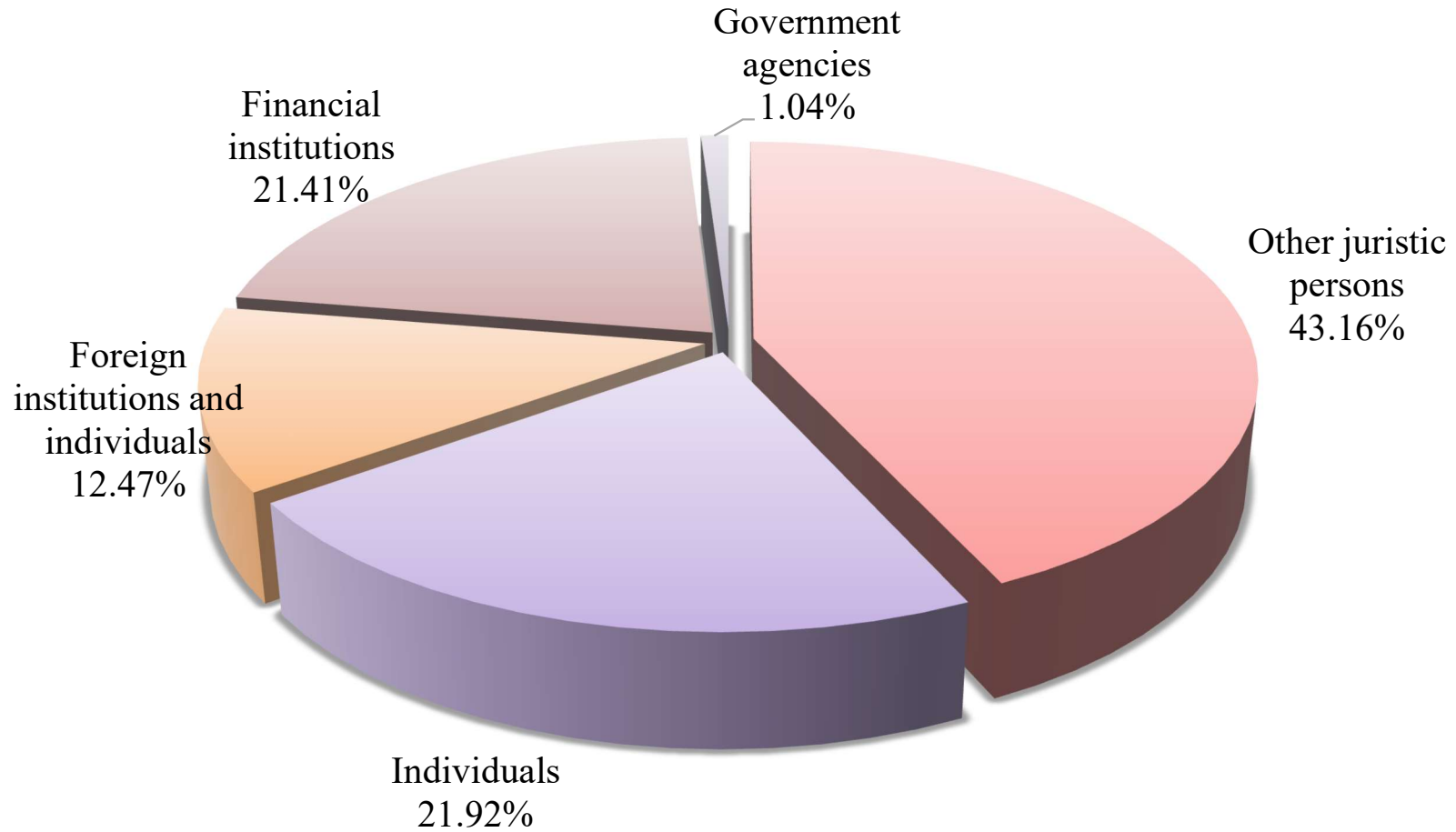
Presentation Outline

- Company Profile
- Operation Overview
- Prospect and Outlook
- Sustainability Development & Capital Securities' Practices

Company Profile

Shareholder Structure

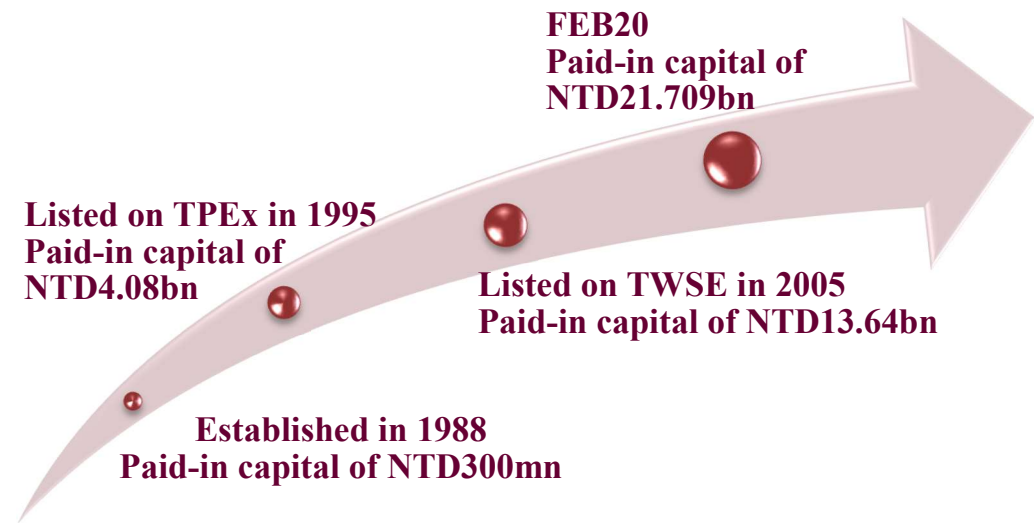
Data as of March 30, 2025



Basic Information



- ✚ Stock code: 6005
- ✚ Paid-in capital: NTD21.709bn
- ✚ Number of branches in Taiwan: 53
- ✚ Number of employees: 2,081



Data as of September 30, 2025

Deployment in Asia

Chengdu

TEL : 86 28 6555 2888
 FAX : 86 28 6555 2999
 Add : Room 1708, Block C, Maoye Center, No. 28, North Tianfu Avenue, high-tech zone, Chengdu, Sichuan Province, P.R.China



Shanghai

TEL : 86 21 5888 7188
 FAX : 86 21 5888 2929
 Add : 18F., New Shanghai International Tower, No. 360 Pudong Nan Road, Shanghai, P.R.China



**Comprehensive deployment
 in Greater China**



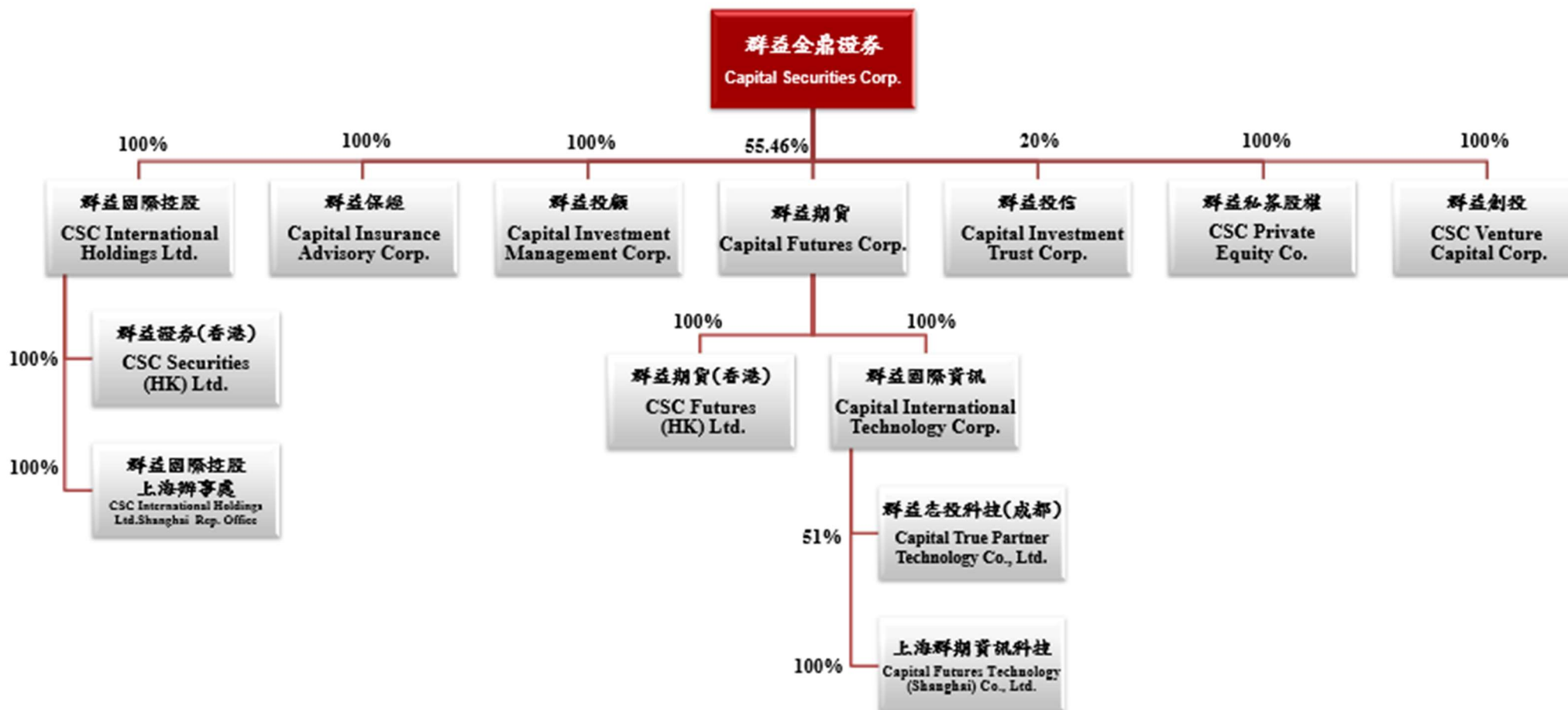
Hong Kong

TEL : 852 2530 9966
 FAX : 852 2104 6006
 Add : 3F., FWD Financial Centre, 308 Dex Voeux Road Central, Hong Kong

Headquarters in Taipei

TEL : 886 2 8789 8888
 FAX : 886 2 8712 1219
 Add : 11F, No. 156, Sec. 3, Minsheng E. Rd., Songshan Dist., Taipei City 105402, Taiwan, R.O.C.

Non-operating Investments



Non-operating Investments (continued)

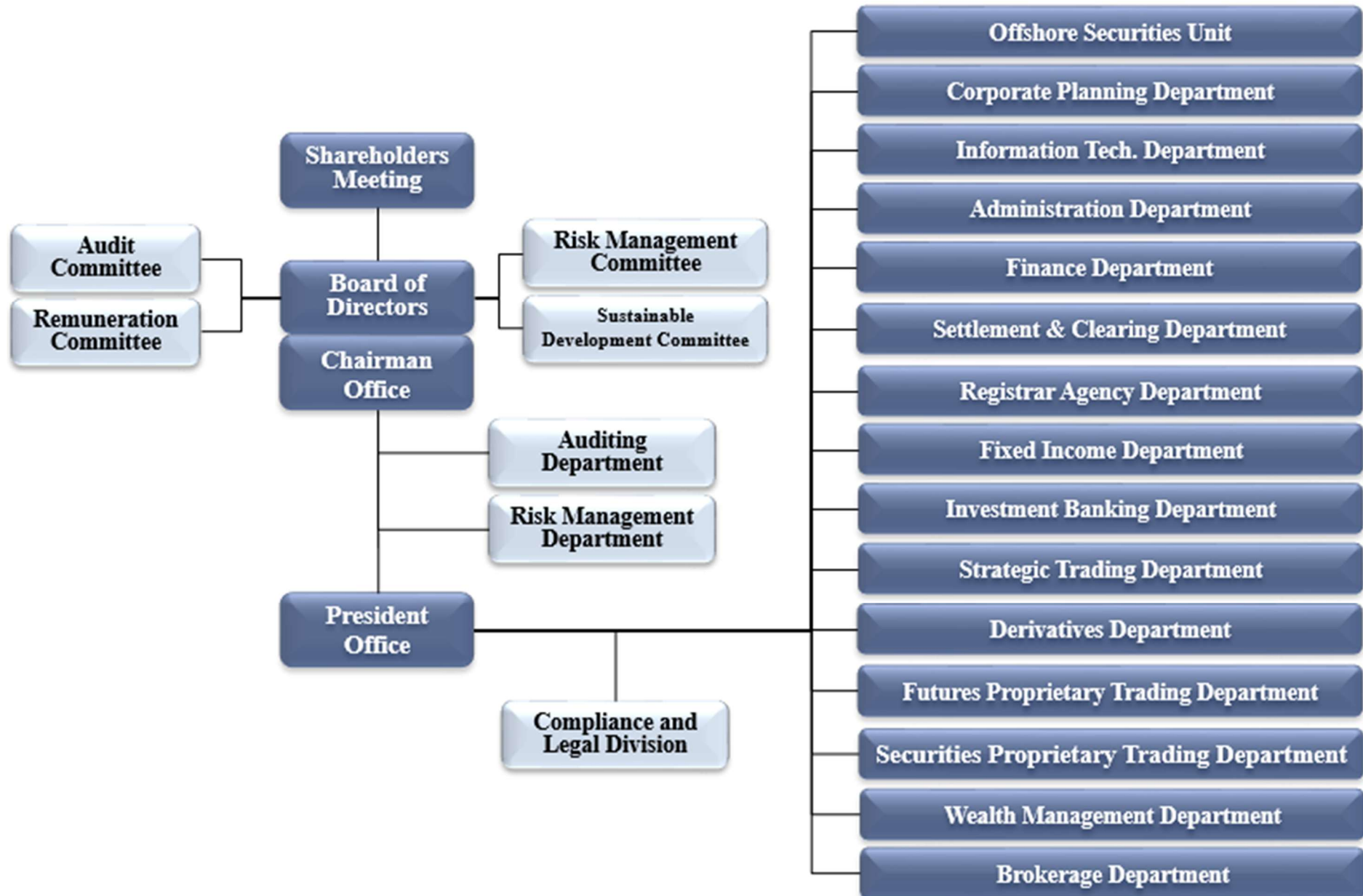
Unit: 1,000

Region	Name	Currency	Paid-in capital	Book value as of Sep 30, 2025	Net income or loss for JAN~SEP25	Book value as of Oct 31, 2025	Net income or loss for JAN~OCT25
Taiwan	Capital Futures Corp.	NTD	2,499,376	10,016,106	962,910	10,175,248	1,112,343
	Capital Investment Management Corp.	NTD	70,000	88,606	11,440	90,157	12,992
	Capital Insurance Advisory Corp.	NTD	5,000	56,809	30,930	66,970	41,091
	Capital International Technology Corp.	NTD	50,000	10,484	(1,746)	11,256	(1,012)
	CSC Venture Capital Corp.	NTD	1,000,000	918,463	(1,588)	896,556	(3,207)
	Capital Investment Trust Corp.	NTD	1,653,375	5,470,669	1,609,054	5,688,809	1,827,193
	CSC Private Equity Co.	NTD	330,000	322,331	(998)	330,290	6,846
	CSC Private Equity Fund I Co.	NTD	0	0	(7,485)	0	(7,485)
Hong Kong	CSC Futures (HK) Ltd.	HKD	220,000	260,030	(3,843)	259,921	(3,952)
	CSC Securities (HK) Ltd.	HKD	128,000	174,392	(3,434)	174,136	(3,691)
China	Capital True Partner Technology Co., Ltd	CNY	1,000	1,190	(756)	1,461	(484)
	Capital Futures Technology (Shanghai) Co., Ltd.	CNY	4,000	415	(5)	447	27
	CSC International Holdings Ltd. Shanghai Rep. Office	N/A	N/A	N/A	N/A	N/A	N/A
BVI	CSC International Holdings Ltd.	USD	45,000	51,058	(848)	50,979	(927)

Note1 : JAN~SEP25 figures of Capital Futures Corp. and CSC Futures (HK) Ltd. were reviewed by CPA; other figures were unaudited; JAN~OCT25 figures were unaudited.

Note2 : CSC Capital Management Co. and CSC Private Equity Fund I Co. merged on 09/01/2025, with CSC Capital Management Co. serving as the surviving company and CSC Private Equity Fund I Co. as the dissolved entity. On 09/01/2025, the board of CSC Capital Management Co. resolved to change the company name to CSC Private Equity Co. The merger and name change were approved by the competent authority on 09/24/2025.

Organizational Structure



Operation Overview

Financial Data Over the Past Three Years

(NTD'000)

Item	2022	2023	2024	JAN~SEP25
Consolidated net income before tax	1,846,051	5,108,776	6,572,371	5,213,013
Consolidated net income	1,179,016	4,570,993	5,402,075	4,478,927
Net income attributable to shareholders of the parent company	840,040	4,131,510	4,883,776	4,053,876
EPS (NTD)	0.39	1.90	2.25	1.87

※ Audited or reviewed by CPA

Consolidated Balance Sheet (summary)

(NTD'000)

Item	Sep 30, 2024	Sep 30, 2025
Current assets	283,767,180	307,981,938
Non-current assets	24,940,671	25,103,751
Total assets	308,707,851	333,085,689
Current liabilities	257,701,255	274,784,378
Non-current liabilities	5,399,947	10,298,562
Total liabilities	263,101,202	285,082,940
Capital stock	21,709,081	21,709,081
Capital surplus	2,743,257	2,781,067
Retained earnings	14,240,556	15,910,444
Other equity interests	3,673,030	3,138,509
Equity attributable to shareholders of the parent company	42,365,924	43,539,101
Non-controlling interests	3,240,725	4,463,648
Total equity	45,606,649	48,002,749

※ Reviewed by CPA

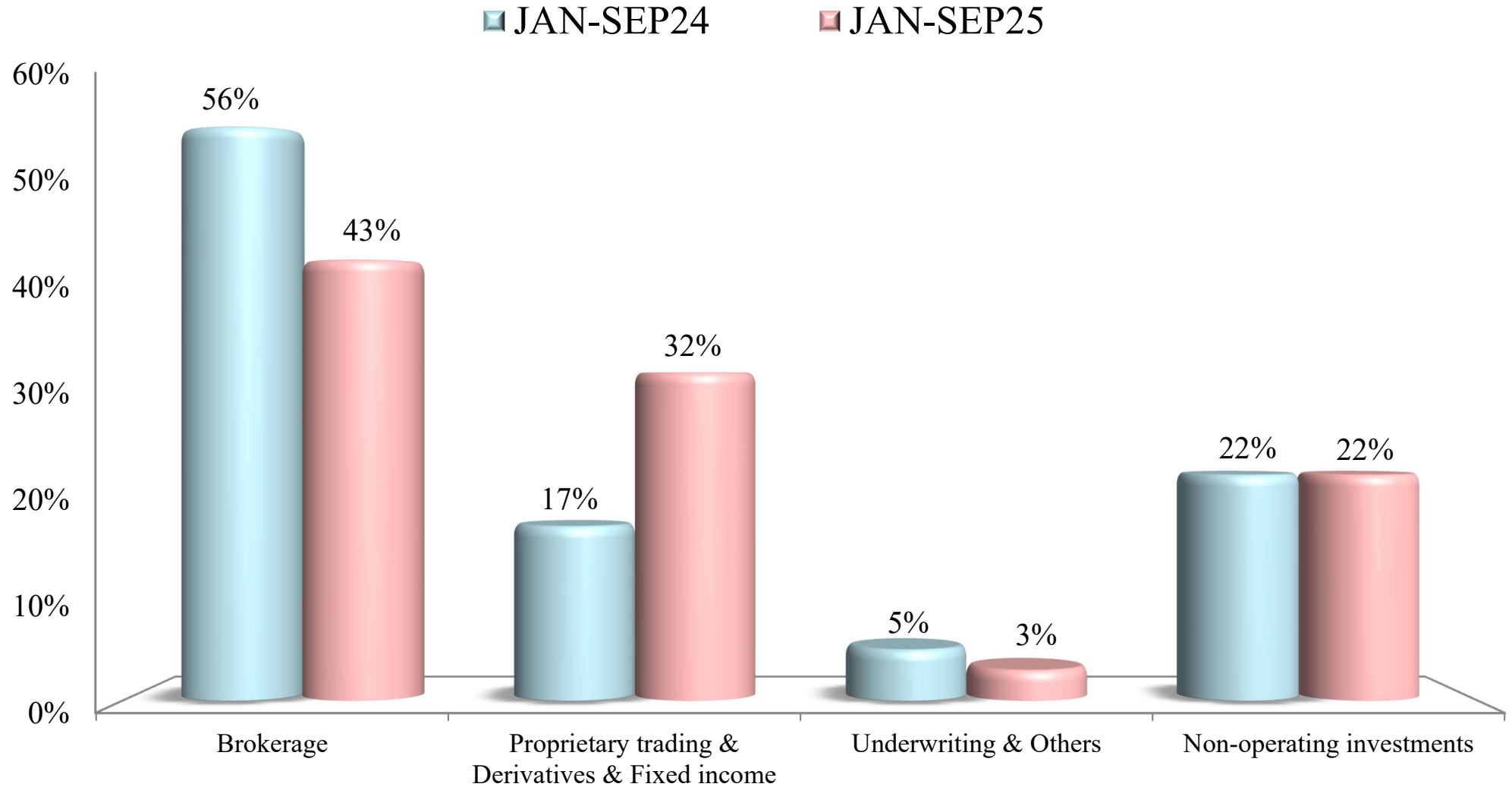
Consolidated Comprehensive Income Statement (summary)

(NTD'000)

Item	JAN~SEP24	JAN~SEP25
Revenue	13,106,481	13,935,571
Operating expenses and costs	10,184,658	10,756,007
Operating income	2,921,823	3,179,564
Other income and expenses	2,166,249	2,033,449
Net income before tax	5,088,072	5,213,013
Income tax expense	821,201	734,086
Net income	4,266,871	4,478,927
Other comprehensive income	1,176,879	400,762
Total comprehensive income	5,443,750	4,879,689
Net income attributable to shareholders of the parent company	3,851,021	4,053,876
Earnings per share (NTD)	1.77	1.87

※ Reviewed by CPA

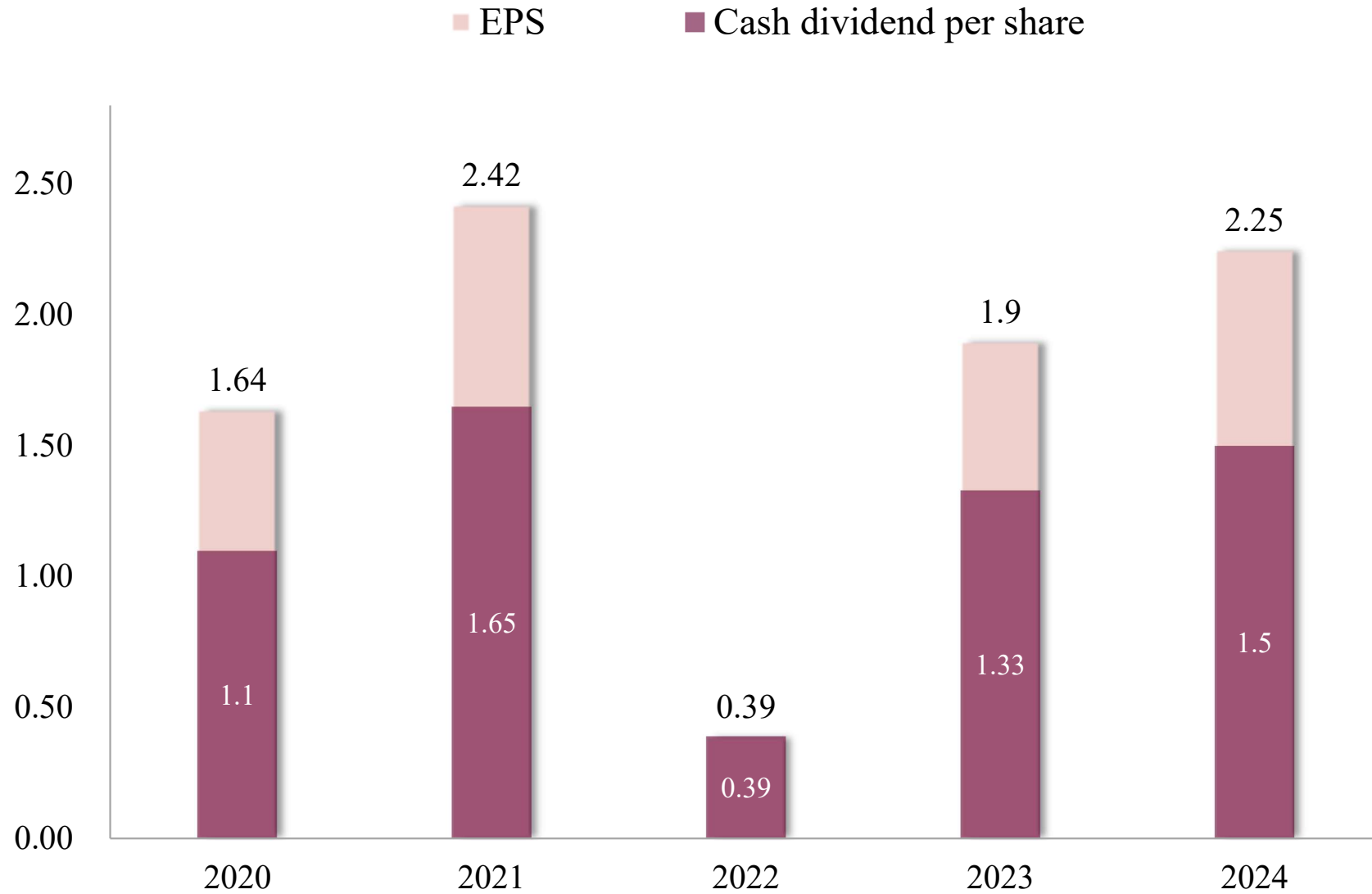
Earnings Breakdown by Major Business



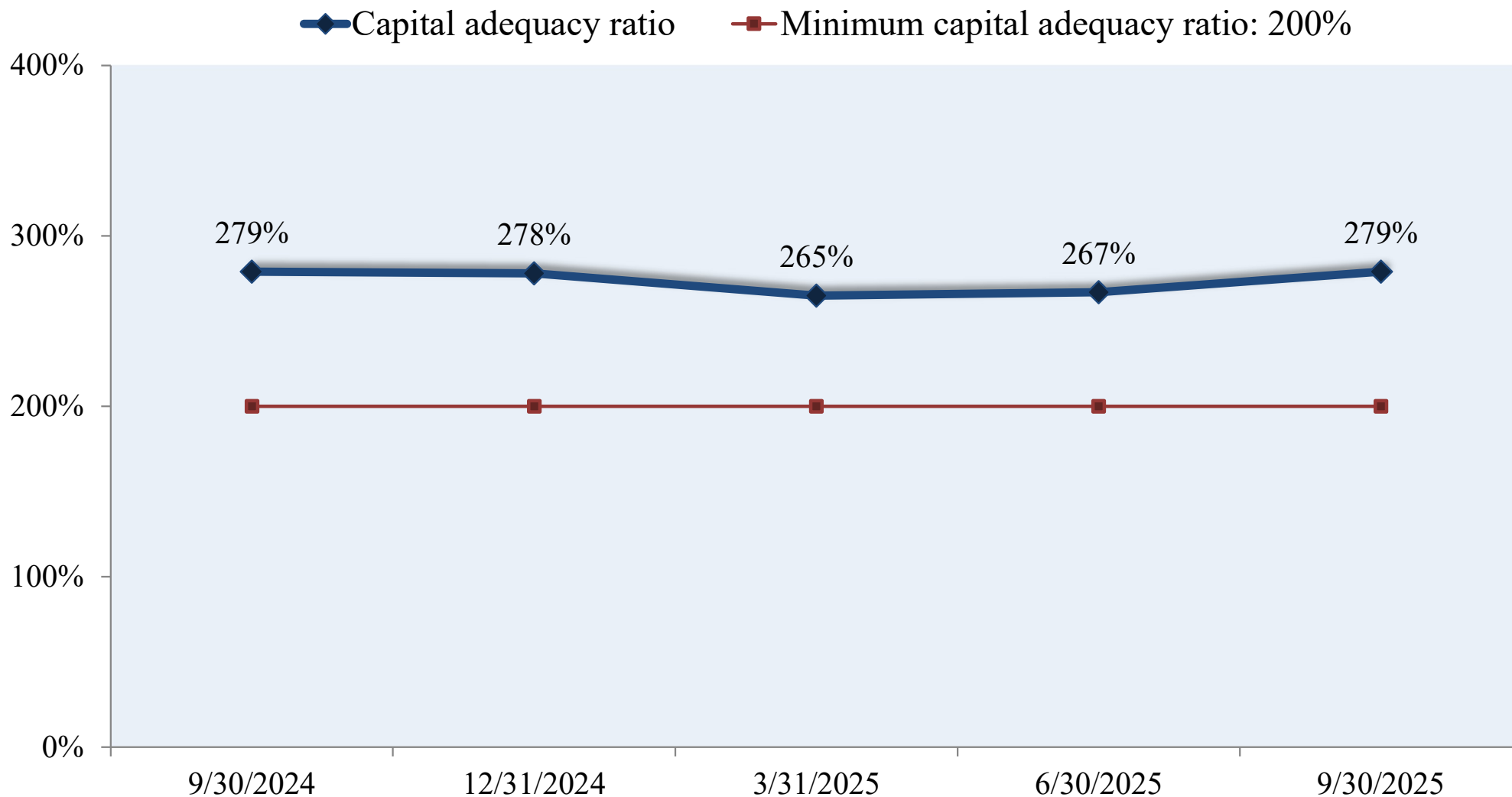
Item	Figures in JAN~SEP25	Market ranking in JAN~SEP25
Market share in brokerage	3.74%	9
Market share in margin financing	4.98%	8
Trust business-AUM	NTD17.818bn	6
Number of warrants issued	6,969	3
Value of warrants issued	NTD56bn	3
Value of structured products issued	NTD37.6bn	6
Number of NTD corporate bond underwritten (as lead underwriter)	6	4
Value of NTD corporate bonds underwritten	NTD22.13bn	7
Number of clients in stock registrar and transfer service	385	3

Dividend Payout

Unit: NTD



Capital Adequacy Ratio



Fitch Ratings 2025

Long-term Issuer Default Rating
(IDR) **BBB-**

National Long-term Rating **A(twn)**

National Short-term Rating **F1(twn)**

Outlook **Stable**

OCT25 Operating Results

Unit: NTD'000

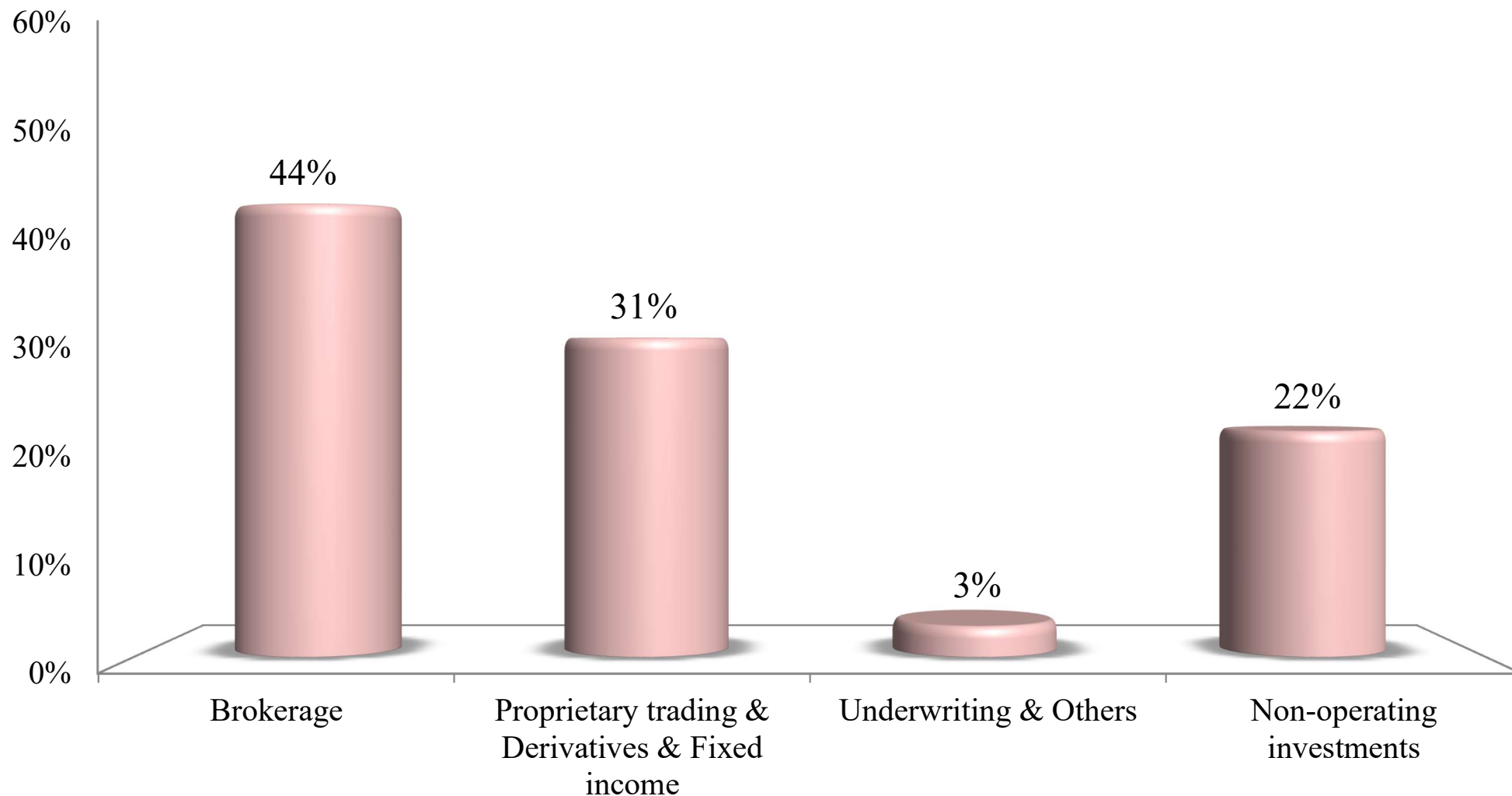
Entity	OCT25	JAN~OCT25
Net income before tax	652,136	5,211,191
Net income	583,467	4,630,701
EPS (NTD)	0.27	2.13

Consolidated	OCT25	JAN~OCT25
Net income before tax	752,434	5,958,805
Net income	650,601	5,122,886

※ Unaudited

JAN~OCT25 Earnings Breakdown by Major Business

■ JAN~OCT25



※ Unaudited

Item	Figures in JAN~OCT25	Market ranking in JAN~OCT25
Market share in brokerage	3.72%	9
Market share in margin financing	4.98%	8
Trust business-AUM	NTD18.054bn	6
Number of warrants issued	7,785	3
Value of warrants issued	NTD62.1bn	3
Value of structured products issued	NTD42.4bn	6
Number of NTD corporate bond underwritten (as lead underwriter)	7	5
Value of NTD corporate bonds underwritten	NTD26.73bn	7
Number of clients in stock registrar and transfer service	388	3

Prospect and Outlook

Our vision

- To create long-term and rewarding partnerships with our clients by offering high value-added financial services which exceed client expectations

Our belief

- The Capital Group in Chinese means "benefit for many" which embodies our commitment to public interests and contribution to the capital market

1 Wealth Management Strategy

- Business Differentiation and Service Specialization
- Providing Global Asset Allocation
- Positioning in AAMC and cultivating the high net worth clients

2 The AI Dual-Engine Approach

- Stable returns: Implementing robo-advisory services to enhance client satisfaction
- Proprietary trading: Establishing AI-driven entry and exit screening to improve trading efficiency and risk hedging capabilities

FY26 Operational Strategy
Centers on “wealth management”
AI serving as the driving force

3 The Pooled Fund System

- Integrating and revitalizing resources
- Providing one-stop financial services to maximize group synergies

4 Sustainable Talent Development

- Elite cultivation program to enhance professionalism
- Optimized compensation systems
- Establishment of succession pipelines

Sustainability Development & Capital Securities' Practices

Sustainable Development Goals (SDGs)

The UN has proposed the 2030 Sustainable Development Agenda in 2015 with 17 Sustainable Development Goals (SDGs) that are key indicators of global sustainable development.



These goals serve as indispensable indicators for the international community. As they are expected to facilitate sustainable development in societies by 2030 and effectively reduce poverty and hunger worldwide, global communities may find stabilization and balance as early as possible.

List of Awards



- We received the “Best Securities Broker Brand for Media Volume Taiwan 2025 Award” from International Business Magazine.
- We received the “Digital Finance Awards for Green Net-Zero Finance Award 2025” and “Digital Information Security Award for Anti-Fraud Division Merit Award 2025” from Commercial Times.
- We secured third place in the “Financial Awards for Securities Broker Client Recommendation Award 2025” from Wealth Magazine.
- We received the “Excellence Award for Securities Broker Anti-Fraud Evaluation” from the TWSE.



1. Continuously selected as a constituent stock of both the “Taiwan ESG Index” and the “Taiwan Employment Creation 99 Index”.



2. Highly commended by Finance Asia as the Best Financial Institution for Innovative Technology Application in Taiwan’s Non-Banking Financial Sector for 2024.
3. Selected by the Taiwan Institute of Directors and Corporate Development Research Center (CDRC) as one of the 2024 Taiwan FINI FIG 10 (FINI’s Top 10 Financial Institutions).
4. We advanced to the **6% to 20% range** in the 11th (2024) Corporate Governance Evaluation.
5. We have joined the “2024 TALENT, in Taiwan Sustainable Talent Action Alliance”.
6. We have obtained the ISO 50001:2018 Energy Management System certification from the British Standards Institution.

Forest Restoration: Creating a Sustainable Green Future Initiative

We responded to United Daily News' online advocacy program "Starting from Seeds: Growing Together with the Island's Future." We joined corporate partners in seedling cultivation at the Dadu Mountain Forest Restoration Center. The seedlings will subsequently be transplanted to the Houli Forest Park, allowing actual participation in the forest regeneration process and contributing to environmental sustainability and ecological conservation.



The “Capital Securities Reading Program” has been cultivating campus connections for twelve consecutive years, using reading to inspire knowledge about sustainability and finance

We have promoted this program for twelve years, and in 2025, starting from September, colleagues from headquarters and branch offices have successively entered schools. The program combines ESG concepts with anti-fraud financial education, using reading to inspire students’ care for the environment and humanities while cultivating awareness of sustainability and financial literacy to promote social well-being.



Partnering with TSG Hawks for Anti-Fraud Brand Day, we transmitted fraud awareness concepts through sportsmanship

We held “Capital Securities Brand Day” at Taipei Dome in collaboration with TSG Hawks and the Investigation Bureau of Ministry of Justice of Taiwan. The event combined baseball game interactions, anti-fraud advocacy, on-site account opening, and giveaway activities. Through edutainment approaches, the event conveyed to the public the concept of “investing in environmental and social trust, strengthening public-private partnerships, demonstrating that there are proper ways and effective methods for fraud prevention,” thereby enhancing fraud prevention capabilities and financial knowledge while promoting security.





Investment and Financial Management Forums and Seminars

- We held an “Agentic AI Smart New Trends” forum that analyzed the development of AI autonomous agent technology and cross-industry applications, helping investors grasp the new wave of technological revolution and investment opportunities.
- We held a “4Q25 Investment Forum” focusing on global macroeconomics and AI technology industry trends. The forum invited experts and listed companies to jointly explore energy transition and technological innovation momentum.





Investment and Financial Management Forums and Seminars

- In partnership with BlackRock Taiwan, we held the “Grasping the New Landscape of Smart Waves: Hong Kong and China AI Stocks” forum, analyzing how China’s AI rise drives stock market highs and industry transformation opportunities, helping investors grasp new smart investment trends in Hong Kong and China.
- We organized a “European and American Military Industry Investment Forum” to analyze the major industry winners behind the growth of trillions of dollars in military spending.

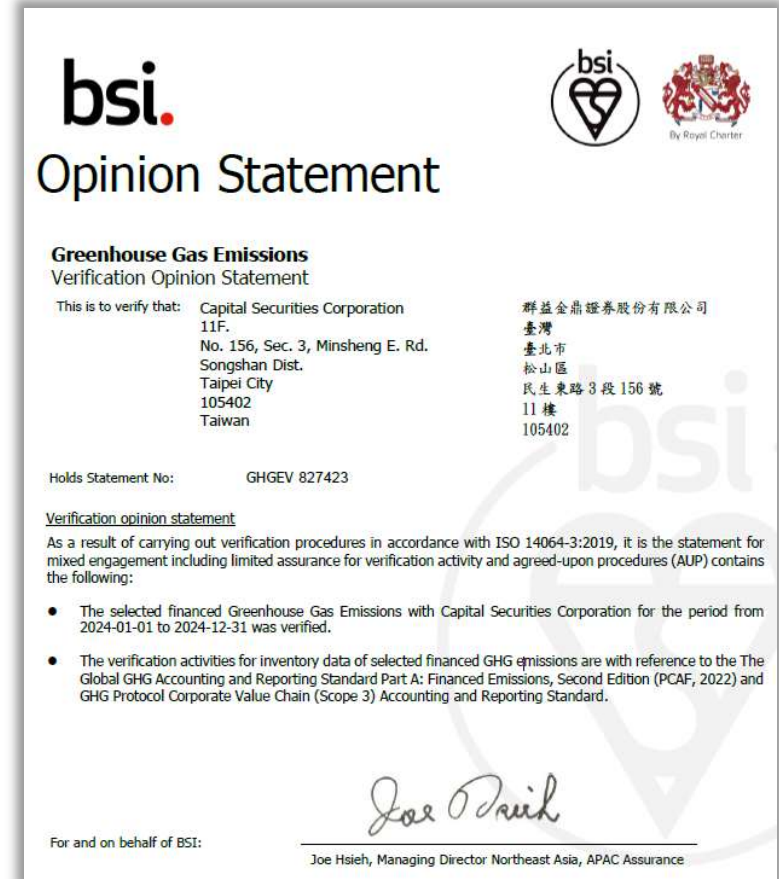


Launching the AI Investment New Era, we partnered with Systex to introduce “AI Q&A”
 This collaboration created Taiwan’s first “AI Q&A” service by integrating decision-based AI technology into the Qunyi Winner Pro APP. The service generates key individual stock highlights in real-time, enhancing investment decision-making efficiency and opening a new era of intelligent investment decision-making for Taiwan’s securities industry.



Completion of Financed Emissions Certification Becoming Taiwan's first securities firm to receive BSI recognition

We successfully completed the calculation of 2024 financed emissions and obtained certification from BSI. The certification covers PCAF and Scope 3 financed emissions inventory processes and results, making the company the first independent integrated securities firm in Taiwan to achieve this certification honor and demonstrating its leading position in promoting sustainable finance.



Thank you!



Tricks of scammers

臺灣證券交易所

冒用名人身分

高額報酬誘惑

破解 / 假投資真詐財 四大手法

主打免費服務

佯裝合法業者

Anti-fraud education

For any concerns, please contact the “**165 Anti-Fraud Hotline**” for verification.

If you encounter any suspected fraudulent activity involving our company’s name, you may also reach our anti-fraud consultation line at **412-8878**. Additionally, verification can be done through the Capital Financial Network by navigating to Client Support > Common Functions > Contact Us.

資料來源：臺灣證券交易所

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